

Support St. Patrick School

Caterpillar Foundation Matching Gifts Program

Guidelines

OVERVIEW – EFFECTIVE JANUARY 1, 2021

The Caterpillar Foundation is proud to offer the year-round Matching Gifts Program to support our U.S. employees, retirees and board of directors in their contributions to worthy causes. **Eligible Caterpillar participants may request an annual combined total maximum match of \$10,000 each calendar year to eligible 501(c)(3) nonprofits and accredited public/private preK-12 schools or school districts in the U.S. to which contributions are tax deductible.** After making the donation directly, Caterpillar participants then may request a match at caterpillar.com/matching-gifts.



CATERPILLAR PARTICIPANT ELIGIBILITY

Eligible Caterpillar participants are limited to:

- Full & part time Caterpillar, Solar & Progress Rail employees on U.S. payroll
- U.S.-based Caterpillar retirees

QUESTIONS

 Matching_Gifts@cat.com

 caterpillar.com/matching-gifts

ANNUAL MAXIMUM

- Each Caterpillar participant may request an **annual combined total maximum match of \$10,000 in each calendar year.**

ELIGIBLE NONPROFIT ORGANIZATIONS & GIFTS

Eligible nonprofit organizations must be one of the following (excluding noted “Ineligible Nonprofit Organizations & Gifts”):

- Recognized by and registered with the United States I.R.S. as a current 501(c)(3) nonprofit organization; or
- Accredited public/private preK-12 schools or school districts in the United States to which contributions are tax deductible under the Internal Revenue Code of the United States.

Eligible gifts must be:

- Tax-deductible, charitable contribution of \$25 or more per eligible organization.
- Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may not register funds collected from others.
- Made/donated in full, not merely an unsatisfied pledge.
- Made via cash, check, debit/credit card or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund if that entity has been funded solely by the eligible Caterpillar participant.

For more information contact Pat Woehler in our
parish office at 309-444-3524 x 234
or churchoffice@stpatswashington.com